**INTEREST RATES MARKET NOTICE**

**Date: 24 July 2018**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRX30”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 26 July 2018.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R480,000,000.00

**Total Amount Following Tap Issue** R 2,490,000,000.00

**Bond Code** FRX30

**Nominal Issued** R 480,000,000.00

**Issue Price** 95.88561%

**Coupon** 9.75%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 January 2030

**Books Close** 26 January, 26 July

**Interest Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on25 January, 25 July

**Issue Date** 26 July 2018

**Date Convention** Following

**Interest Commencement Date** 31 July 2018

**First Interest Date** 31 July 2015

**ISIN No.** ZAG000124264

**Additional Information** Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Evania Muruges RMB +27 11 2821389

Corporate Actions JSE +27 11 5207000